

PROJECT MANAGEMENT

WennSoft and Microsoft Project

Track the financial and operational status of your projects.



For more information, please visit www.wennsoftpublicsector.com.



The WennSoft integration to Microsoft Project allows you to track the financial and operational status of your projects.

Common Pain Points

Lack of Understanding of Financial Status

Project managers maintain a project plan in Microsoft® Project. Within that tool, they track phases and tasks and their dependencies, resources assigned to each phase, task, and their completion status. Often they have no direct view into the financial data related to their project, preventing them from knowing the status of the project budget or compare estimated to actual costs.

Limited View into Change Orders

As change orders are processed, project managers don't have the ability to see their current status or implications on the budgeted dollar amounts within phases and tasks.



Limited Reporting

Project managers need to report on financial and operational completion of a project and the availability of resources, but Microsoft Project reports don't provide the financial status information needed for critical decisions.



Manual Collection of Phase and Task Percent Completed

Project Managers must manually solicit the percent completed of phases and tasks to update the project plan.

Project Plan Must Be Updated Manually

Project expenses, time entry, purchase requisitions, change orders and other financial data is managed in a separate financial system. Project managers must manually review that data and update the project plan, which leads to time delays and erroneous information.

Lack of an Aggregate View of Resource Availability

Labor data is captured in the financial system, while project plans contain planned hour estimates for staff. There is no way to create an aggregate view of work needed for an individual or team.

No Estimate Loader

Estimates of capital improvement projects are performed in a standalone system. There is no easy way to load estimates into your job cost or project management solutions, meaning data must be rekeyed.

WENNSOFT CAN HELP - Leverage the Strength of WennSoft Job Cost and Microsoft Project

WennSoft Job Cost and TimeTrack can help you accurately collect time and expenses related to a project. Microsoft Office Project manages the project phases and tasks, dependencies and staff allocations.

The integration between these products means that data can be used to help you accurately track the financial and operational status of a project. Job estimates can be easily loaded and cost information flows directly to Microsoft Project, including percent completed. Project timeline changes in Microsoft Project are directed back to Job Cost.

The WennSoft integration to Microsoft Project can help you:

- Track all expenses for a project
- Automatically load project estimates through an XML interface
- View real-time costs accrued within a project plan
- Drill down to project costs as far as the General Ledger
- Track all project and non-project related time
- Visualize operational data within GIS
- Evaluate a project's financial and operational status
- Automate collection of percent complete as field staff enters their time

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ESRI
Technology
AUTHORIZED
BUSINESS PARTNER

Microsoft
GOLD CERTIFIED
Partner

The WennSoft and Microsoft Project Solution:

- Track employee time and expenses
- Track all other project expenses
- Update the project plan with actual financial data
- Access financial project data in real time
- View project plan adjustments in your financial system