



## Signature Extensions

Stop laborious workarounds and time-consuming repetitive tasks by streamlining business processes with more than a dozen pre-built Signature extensions that can be quickly and cost effectively implemented to solve everyday business problems.

Choose from a selection of Signature Extensions engineered and supported by WennSoft technical consultants to solve a wide variety of common issues. Each extension provides customized functionalities that are pre-built and engineered to be easily deployed and supported by WennSoft professional services.

### The Collection of Signature Extensions

- Blanket PO
- Contract Bill at Time of Service
- Contract Escalation
- Contract Estimate
- Create MC Invoices
- Create MCC Calls
- Data Importer
- Enhanced Scheduling
- Equip. Combiner and Renummer
- Inventory Transfer
- Job Autonumber
- Location Note Alert
- MCC Replacement Parts
- Move Call Cost
- Service Note Stamp
- SOP to Service Pricing
- Stop Light
- Task Based Billing

#### **Blanket PO | \$2,300**

Provide ability to create customer blanket POs assigning them to specific Locations and track the amount applied to the PO.

#### **Contract Bill at Time of Service | \$2,300**

Provide task-based billing options for Contract Invoices. This is often referred to as "time of service" or "bill at inspection" invoicing.

#### **Contract Escalation | \$1,840**

Provide ability to review current contract value and proposed escalation/renewal values and estimates using a custom window. Users review, edit, and report on the displayed data. Commit/Process selected contracts to update their renewal value. The proposed amount is calculated using custom setup options. Upon completion of the commit process, the base product Maintenance Contract Mass Renewal window is used to renew contracts.

#### **Contract Estimate | \$1,840**

Provide ability to define a Labor Rate Estimate for each Contract and a method to re-calculate and build the Contract Estimate Hours and Amount. Each Task with Estimated Hours that is assigned to the Contract and has been assigned to a Cost Category using the Contract Estimate Task Setup window are used to re-build the Contract Estimate.

#### **Create Maintenance Contract Invoices | \$1,380**

Provides a custom Division filter to limit MC Invoice generation to contracts with the defined Division. When a division filter is used; the AR batch name is changed to: "MAINT INV: dd USER: uu" where dd= division, uu= user id. There is also a custom setup option to use the System date as the AR posting date and to compute the aging; this allows for billing in advance to begin aging at time of invoice generation.

#### **Create MCC Calls - Preventive Maintenance Calls | \$2,300**

Provides a custom window to generate Preventive Maintenance (MCC) calls. The window has enhanced filtering options and a grid with options to display the proposed calls to generate or previously generated calls. Optionally, a SQL job can be used to generate MCC calls using SQL scheduling (this allows for off hour call generation). There are also two custom setup options:

1. Add the Schedule/Service data into the Call Short Description: "dddd ssss" where dddd = contract schedule date, ssss= contract description.
2. Use Task List ID as the call description: when a call has tasks with one or more Task List IDs the Task List IDs are used as the Call Short Description: "t1; t2; etc" where each Task List ID is added into the description separated by a semi-colon.

**Data Importer | \$2,760**

Provide custom windows to load XLS data for review, renumbering and processing. Look at documentation for the latest list of imports. Here is a partial list: GL Transactions, Employee Records, Inventory, Customer and Locations, Jobs, Job Estimates, Job Bill Codes, Job Change Orders, Payroll Manual Checks, Employee Data, Service Contracts and Tasks, Service Equipment, Payables Transactions, Purchase orders, and more. Look at documentation for the latest.

**Enhanced Scheduling | \$2,300**

Provides the ability to quickly create groups of appointments for multiple technicians across a date range of one or more days. Also provides ability to mass create and delete technician activity appointments such as holidays and training.

**Equipment Combiner and Renumber | \$1,840**

Provide ability to combine equipment into an existing (keep/destination) Equipment ID. Equipment selected for combining is reassigned to the destination Equipment ID and the original equipment record is removed from the system. Provide ability to renumber existing equipment. This process changes existing Equipment ID in all tables to the New Equipment ID.

**Inventory Transfer | \$1,380**

Provide ability to build inventory transfer for selected From and To sites. All applicable items in the From site are used to auto-fill the Inventory Transfer window. This will facilitate moving of items such as Truck Transfers.

**Job Autonumber | \$1,380**

Provide ability to auto-number jobs on both the Job Maintenance and Job Copy windows.

**Location Note Alert | \$1,380**

Provide ability to define a Note Subject that triggers the alert. When a note with the defined subject exists for Customer Location displayed on the Service Manager or Service Call windows the Note is auto displayed to the user.

**MCC Replacement Parts | \$2,300**

Provide ability to create SOP Orders or Invoices for MCC Calls that have eligible replacement parts assigned to equipment. A SOP document is created for each applicable MCC Call.

**Move Call Cost | \$1,380**

Provide ability to move work Call Costs from an existing Service Call to selected Destination Call. A new Call can be created, or an existing call selected as the Destination Call.

**Service Note Stamp | \$1,380**

Provide ability to lock the note field for restricted users so they only append data to notes using a custom window. Full access users will be able to modify the note or use the custom note window to append note data. Appended data includes the user's logon ID and date/time.

**SOP to Service Pricing | \$2,300**

Provide custom SOP to Signature pricing methods for SOP transactions linked to Service Calls and Jobs. Also, allows for custom below the line freight processing.

**Stop Light | \$1,380**

Provide custom rules to extend Stop Light processing. Rules are implemented based on setup options. Documentation shows complete list of rules.

**Task Based Billing | \$2,300**

Provides the ability to automatically generate cost records that drive invoicing by entering task responses when completing a task. The process requires that the Tasks be set up with the billable amounts before they are added to contract tasks. The user must still generate the invoice.

For more information, please contact your [WennSoft customer success manager](#).

- One-time purchase price
- No annual maintenance fee
- Signature versions supported at no additional cost are Signature 2018 R6 – 18.04b06 and Signature 2018 R7 - 18.05b07, and all future Signature releases as part of the modern lifecycle policy

## WennSoft

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