WennSoft



Is Your Dynamics GP and Signature Data Working for You?

Data is either an asset or a liability when it comes to reporting. Too often business leaders rely upon ad hoc data analysis to combine multiple data sources and/or reformat reports to run their business. The wish list of customizing existing reports and creating new ones is high on the priority list, but change management is often hampered by the lack of internal reporting resources and other competing priorities.

Get your data working for you with the Signature Managed reporting Service. A WennSoft professional services consultant, who intimately understands the nuisances of getting data out of Dynamics GP and Signature, will work with your team to understand your reporting requirements to modify generic default reports and create SSRS reports and Power BI dashboards that are tailored to your requirements.

The Signature Managed Reporting Service

Business intelligence is an ongoing endeavor that requires reporting to adapt and change to keep up with the ever-evolving requirements of your business.

A WennSoft consultant, conversant in both Dynamics GP and Signature data, will fill the reporting skills gap in a managed reporting service to ensure that your reporting changes and adapts to meet your unique reporting requirements.

The managed reporting service is a packaged set of monthly hours to:

- Develop new reports
- Modify existing reports
- · Consult on optimized reporting procedures to yield better reports.
- Maintain reporting systems

WennSoft consultants are an extension of your team with reporting expertise in:

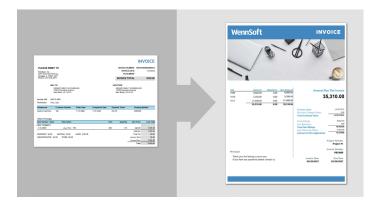
- SQL Server Reporting Services (SSRS): Design reports from multiple data sources (e.g., GP, CRM, Excel, etc.) into one report, customize out-of-the-box SSRS reports, such as invoices, with a company logo and thank you messages, and configure one-click access in GP to a specific report
- *Signature SSRS Reports:* We can help you deploy the numerous outof-the-box reports and enhance them to meet your needs
- *Power BI:* Create customized dashboards from multiple data sources to visualize data and share insights using Power BI
- Microsoft Office: Excel, Word and other Office apps can be used to connect to external data sources for templates and reports. Leverage Excel pivot tables and Word mail merge for reporting
- *SmartLists*: Enhance SmartLists with SmartList Builder or eOne Popdock

We Do the Reporting Work For You

- · Eliminate time consuming ad hoc analysis
- Save on user licenses by providing stakeholders with reporting data without needing to login to GP/Signature
- Automate proactive email notifications to communicate new reporting insights
- Turn old reports into modern insights
- Enhance reports by:
 - Adding/removing columns
 - Applying logic to combine data
 - Adding parameters and filters
 - Using drill downs to link directly to GP or Signature
- Create new business intelligence reports

A Personalized Experience

Transform old customer-facing reports into a modern, personalized and branded experience.



Over 60,000+ data points to report on from GP, Signature, and 3rd party solutions. Learn more by contacting your WennSoft Customer Success Manager.

WennSoft

The leader in field service and construction solutions.